

Desktop Troubleshooting and Configuration Guide

Product and Versions Contract Version 6.8.1

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Overview of Known Issues

Prodagio Contract is a browser based application. This Guide details the known issues and troubleshooting recommendations, as well as the desktop hardware and software requirements to optimize Prodagio Contact 6.8.1 performance.

This document is intended for use by those IT members responsible for desktop management and third-party software configuration.

Troubleshooting issues are grouped as follows:

- UCF and Java related issues
- Java only issues
- Browser issues
- Drag and Drop issues
- Add-On issues
- Workflow Instances issues

An **Appendix** details recommended browser hardware, software and operating environments and provides more details about the role of UCF and how it can be pre-installed.

The **Table of Contents** on the next page lists more details of this Guide's various sections.

Note: the screen captures used in this document are from Internet Explorer 9 and Windows 7. The appearance of your screen captures many differ if using other browsers and browser versions and operating system versions.

If at all possible, troubleshooting issues in the order presented in this document.

Table of Contents

Overview of Known Issues	1
UCF and Java Issues Defined	3
Troubleshooting UCF and Java Issues	3
End All Running Java Processes on Windows 7 Professional	3
Clear the Java Cache on Windows 7 Professional	4
Delete the UCF Folder and Its Contents	4
Windows Vista Settings and UCF	5
Java Issues Defined	5
Removing the 'Your Browser Does Not Meet Requirements' Message	5
Uninstall Current Java Version	5
Install 32-Bit Java	6
Browser Issues Defined	6
Checking for Newer Versions of Stored Pages	6
Internet Explorer 9 and Internet Explorer 10	6
Clearing the Browser Cache	
Internet Explorer 8	7
Internet Explorer 9 and Internet Explorer 10	8
Adding the Prodagio URL to the 'Trusted Sites' Security Registry	
Allowing Pop-Ups in Prodagio	
Add-On Issue Defined	10
Uninstalling Add-On Toolbars	11
Drag and Drop Plug-In Issue Defined	11
Installing the Drag and Drop Plug-In on 32-Bit Windows Systems Running the Internet Explorer	
Browser	11
Installing the Drag and Drop Plug-In on 64-Bit Windows Systems Running the Internet Explorer	
Browser	
Verify the Accurate Installation of the Drag and Drop Plug-In	12
Configure Java to Enable Drag and Drop	
Conditions Not Supported by the Drag and Drop Plug-In	
Workflow Instances Issues Defined	
Installing the Arial Unicode MS Font	
Appendix	
Recommended Browser Hardware, Software and Environments	15
Browser Hardware Requirements	15
Browser Software Requirements	15
Complete Browser Reset	
The Role of the UCF Plug-In	
Administrator Pre-Installation of UCF	
For Example	18

Troubleshooting Desktop Configurations

UCF and Java Issues Defined

Issue: the web browser hangs or displays a blank page when importing, viewing, checking out and checking in or when saving a local copy of documents.

Resolution:

End running Java Processes

Clear the Java cache

Delete the UCF folder and its contents

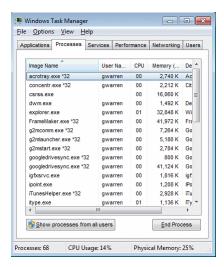
Windows Vista settings and UCF

Troubleshooting UCF and Java Issues

Perform these three procedures at one time.

End All Running Java Processes on Windows 7 Professional

- 1. Log out of Prodagio.
- 2. Open your browser.
- 3. To end any running Java processes:
 - a. Click Ctrl + Alt + Delete to display the Window Security window.
 - b. Click Start Task Manager. Windows Task Manager displays.



c. Click the Processes tab.

d. Select the **Image Name** javaw.exe and/or java.exe and click the End Process button.

The Windows Task Manager window displays.

- e. Click the End Process button.
- 4. Close the Windows Task Manager window.

Clear the Java Cache on Windows 7 Professional

- 1. Log out of Prodagio.
- 2. Open the Windows Control Panel.
- 3. Click Programs.
- 4. Double-click 🖺 Java. The Java Control Panel displays.
- 5. In the Temporary Internet Files area, click the Settings button.
- 6. In the Temporary File Settings window, click the Delete Files... button.
- 7. In the Delete Temporary Files window, check Applications and Applets and check Trace and Log Files.
- 8. Click to close the Delete Temporary Files window.
- 9. Click or to close the Temporary File Settings window.
- 10. Click ok to close the Java Control Panel window.
- 11. Close the Control Panel window.

Delete the UCF Folder and Its Contents

- 1. Log out of Prodagio.
- 2. On Vista and Windows 7, go to: C:\users\<user name>\Documentum\ucf
- 3. Right-click ucf, select Delete, then click in the Delete Folder window. The ucf folder is removed.
- 4. If the ucf folder cannot be deleted, perform Clear the Java Cache (above) and then delete the ucf folder.

Windows Vista Settings and UCF

Cookies must be enabled in the browser.

In order for UCF content transfer related operations such as import, export, view, check out, check in and preferences to function properly under the Windows Vista operating system, you must choose one of the following:

- turn off User Account Control (UAC) for each user or in the browser.
- in the application, set the UCF client configuration registry.mode value to File instead of Windows.

Java Issues Defined

Issue: Your browser does not meet requirements message displays, a blank screen displays or the UCF Session Wait Timeout error displays.

Resolution:

Install the recommended Java version

Disable automatic updating of Java

Perform all troubleshooting in UCF and Java Issues Defined.

Removing the 'Your Browser Does Not Meet Requirements' Message

Automatic updates to the recommended Sun JRE versions sometimes corrupt the functioning UCF installation.

JRE 6 Updates 22 through Update 24 are **not** compatible with the UCF plug-in and will cause file transfers to **not** function (for example "Save a Local Copy" may not function).

To remove this message, install the 32-bit version of Java version 6u25 or higher to replace the current 32-bit or 64-bit version.

As of late November, 2013, the latest compatible Java version is: **Java 6 Update 31 (build 1.6.0_31-b05).**

Uninstall Current Java Version

- 1. Exit all open Internet Explorer browsers.
- Click Start > Settings > Control Panel.
- 3. Click Add or Remove Programs.
- 4. Click a listed Java version.

- 5. Click the Remove button.
- 6. Repeat for each Java version
- 7. Close the Add or Remove Programs window.

Install 32-Bit Java

- 1. Exit all open Internet Explorer browsers.
- 2. Install the 32-bit version of JRE 6 over your system's existing Java 64-bit version.
- 3. Open the java.com website, find and install this file: jre-6u25-windows-i586-s.exe (or higher)

To Test: open and launch the Internet Explorer browser again. The Your browser does not meet requirements message no longer displays.

Then, in the Java Control Panel, disable the automatic updating of the currently installed Java version. See **Error! Reference source not found.**

Browser Issues Defined

Issue: Web browser does not completely refresh a page, display pop-ups or icons do not display correctly.

Resolution:

Check for newer versions of stored pages

Clear the browser cache in your Internet Explorer version

Add the Prodagio URL to the 'Trusted Sites' Security Registry

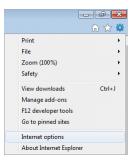
Allow pop-ups.

Checking for Newer Versions of Stored Pages

Most browsers are set to store copies of web pages for faster viewing the next time that page is called. This 'page storing' may prohibit the Prodagio user from viewing the very latest changing information.

Internet Explorer 9 and Internet Explorer 10

- 1. At each desktop, open Internet Explorer 9 or Internet Explorer 10.
- 2. Select Tools > Internet Options.



- 3. The Internet Options window displays.
- 4. On the General tab, in Browsing History, click Settings.... The Temporary Internet Files and History Settings window displays.
- 5. Select Every time I visit the webpage.
- 6. Click OK. The Temporary Internet Files and History Settings window closes.
- 7. Click or The Internet Options window closes. The very latest pages now will display.

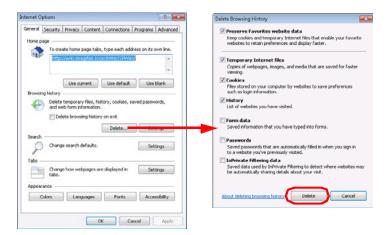
Clearing the Browser Cache

Each version of Internet Explorer has a slightly different procedure for clearing the browser cache.

Note: Deleting everything can free hard disk space, solve problems with your web browser, and provide some additional privacy, but it might inconvenience you by removing information you might need on the Internet. For example, you will have to retype passwords that were previously stored on your computer.

Internet Explorer 8

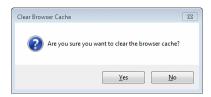
- 1. At each desktop, open Internet Explorer 8.
- 2. Click Tools, then click Internet Options. The Internet Options window displays its General tab.



- 3. In the Browsing history area, click Delete Browsing History window displays.
- 4. Check **☑** Preserve Favorites website data, Temporary Internet files, Cookies and History to identify what to delete.
- 5. Click Delete...
- 6. On the Internet Options window, click OK

Internet Explorer 9 and Internet Explorer 10

- 8. At each desktop, open Internet Explorer 9 or Internet Explorer 10.
- 9. Click the F12 key. The Debugger window displays along the bottom of the screen.
- 10. Click Ctrl-R. The Clear Browser Cache window displays.



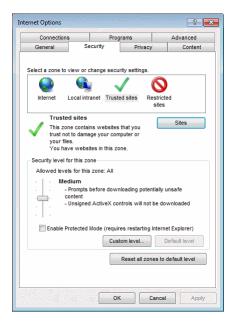
- 11. Click <u>Yes</u>. Wait until the Please Wait window no longer displays.
- 12. Close the debugger window.
- 13. Close IE9 or IE10. The IE9 or IE10 cache is now cleared.

Adding the Prodagio URL to the 'Trusted Sites' Security Registry

1. Select Tools > Internet Options in the Internet Explorer browser.



- 2. The Internet Options window displays.
- 3. Click the Security tab.



- 4. Click the Trusted sites icon.
- 5. Click the Sites button. The Trusted sites window displays.



All trusted Websites are listed in the Websites pane.

- 6. In the Add this website to the zone field, enter the current Prodagio URL **not** in the Websites pane.
- 7. Clear Require server verification (https:) for all sites in this zone option.
- 8. Click the Add button. If needed, repeat for each trusted website.
- 9. Click the Close button.
- 10. Click to close Internet Options windows.
- 11. Close, then re-launch the Internet Explorer browser.

Allowing Pop-Ups in Prodagio

Prodagio Contract requires pop-ups to display. By default, Internet Explorer displays pop-ups that often display after clicking a link or button. Pop-up blockers block pop-ups that are displayed automatically (without clicking a link or button). To enable pop-ups for Prodagio Contract, follow these steps:

- 1. Open Internet Explorer IE9 or IE10.
- 2. Click Internet Options.
- 3. Click the Privacy tab.
- 4. In the Pop-up Blocker area, clear Turn on Pop-up Blocker.
- 5. Click the Apply button on the Privacy Tab.
- 6. Click on the Privacy Tab.
- 7. Repeat the above steps for each workstation running Prodagio Contract.

Add-On Issue Defined

Issue: after properly configuring all settings for the UCF, Java and in the browser, the browser sometimes behaves in an unexpected manner.

Resolution:

Uninstall all installed add-ons, such as Google and Yahoo! toolbars.

Uninstalling Add-On Toolbars

Some installed toolbars such as Google and Yahoo! may interfere with the UCF plug-in or with URL processing.

To uninstall add-on toolbars:

- 1. Click Settings > Control Panel > Add or Remove Programs.
- 2. In the list of Programs, identify the toolbar to uninstall and click the Remove button.
- 3. Follow the uninstall instructions for that toolbar.

Drag and Drop Plug-In Issue Defined

Issue: Drag and Drop file importing from the desktop to Prodagio or export of Prodagio files to the desktop or moving files within Prodagio does **not** function properly.

Note: On Prodagio Contract 6.8.1 and greater systems using the Windows operating system and the Internet Explorer browser, Drag and Drop file importing from the desktop to Prodagio or export of Prodagio files to the desktop or moving files within Prodagio **is disabled** because Prodagio Contract 6.8.1 has standardized on the HTTP file transfer method and does not use the UCF file transfer method, standard with previous versions.

If your system uses a previous version, it most likely uses the UCF file transfer method and if your Drag and Drop is not functioning, this section applies.

Certain conditions are not supported by the Drag and Drop plug-in. These conditions are listed at the end of this section.

Resolution:

Install the ActiveX plug-in, either the 32-bit or 64-bit versions. Test for proper operation.

Installing the Drag and Drop Plug-In on 32-Bit Windows Systems Running the Internet Explorer Browser

This installation is a one-time download and after installation, Drag and Drop must be enabled:

- 1. Locate the Documentum plug-in cab file at webapps\webtop\wdk\native\WdkPluginCab.CAB. and push it to the ProdagioContract\wdk\native\WdkPluginCab.Cab location. Ensure that the user has the required permission to access this folder.
- 2. Extract all dll files (including wdkplugin.dll) from the cab file.
- 3. Place the XceedZip.dll and ExJNIAPI.dll files in the %windir%\system32 directory.
- 4. Register each dll with the regsvr32 utility. Run the following command to register each dll:

regsvr32 dll name

For example, regsvr32 wdkplugin.dll, regsvr32 XceedZip.dll

5. Access the Webtop application and navigate to Tools > Preferences. Ensure that the Drag and Drop plug-in check box is enabled (default setting).

Installing the Drag and Drop Plug-In on 64-Bit Windows Systems Running the Internet Explorer Browser

This installation is a one-time download and after installation, Drag and Drop must be enabled:

- 1. Locate the Documentum plug-in cab file at webapps\webtop\wdk\native\WdkPluginCab.CAB. and push it to the ProdagioContract\wdk\native\WdkPluginCabx64.Cab location Ensure that the user has the required permission to access this folder.
- 2. Extract all dll files (including Wdkpluginx64.dll) from the cab file.
- 3. Place the XceedZip.dll and ExJNIAPI.dll files in the %windir%\SysWPW64 directory.
- 4. Register each dll with the regsvr32 utility. Run the following command to register each dll:

regsvr32 dll name

For example, regsvr32 WdkPluginx64.dll, regsvr32 XceedZip.dll

5. Access the Webtop application and navigate to Tools > Preferences. Ensure that the Drag and Drop plug-in check box is enabled.

The Drag and Drop plug-in will be enabled on users PCs. The DMDragDrop class can be viewed under C:\WINNT\Downloaded Program Files.

Note: The 32-bit WDK plug-in can be registered on the 64-bit machine as well. It would work exactly the same as the 64-bit plug-in.

Verify the Accurate Installation of the Drag and Drop Plug-In

After installation and enabling, verify the accurate operation of the Drag and Drop plug-in:

- 1. Navigate to the Windows or WinNT directory of the Application Server and/or the client machine.
- 2. Verify if the Downloaded Program Files folder contains the DMDragDrop Class file. If the file is not present, it indicates that the plug-in has not been installed correctly.

Configure Java to Enable Drag and Drop

To enable Drag and Drop, a Java setting must be configured:

- 1. Log out of Prodagio.
- 2. Open the Windows Control Panel.

- 3. Double-click 🖺 Java. The Java Control Panel displays.
 - a. On the General tab, click Network Settings....
 - b. Select the Direct connection radio button.
 - c. Click to close the Network Settings window.
 - d. Click ok to close the Java Control Panel window.
 - e. Close the Control Panel window.
- 4. Clear the Java Cache (see <u>Clear the Java Cache</u>).
- 5. Delete the UCF folder (see Delete the UCF Folder and its Contents).
- 6. Log into Prodagio. Drag and Drop is enabled.

Conditions Not Supported by the Drag and Drop Plug-In

The properly-installed Drag and Drop plug-in does **not** support these conditions:

- Accessibility mode is turned on the user
- A window is created by launching the browser again and a new WDK application session appears

Note: You can Drag and Drop with a WKD window that is created with the WDK New Window menu item.

- XML documents are dragged to or from the desktop
- Virtual documents are dragged to or from the desktop
- OLE compound documents need to be dragged or dropped

Java 6 or higher is recommended in the Documentum Release Notes because issues related to Drag and Drop have been known to exist with previous versions of Java.

Workflow Instances Issues Defined

Issue: after clicking **View Instance**, a Workflow Manager message says "there is no Unicode font found on the system" and the workflow instance never displays



Resolution: install the Arial Unicode MS font

The Arial Unicode MS font is required to properly display workflow instances when launching Java and Web Workflow Manager. This font is a found in the standard Microsoft Office font package.

Installing the Arial Unicode MS Font

To install the Arial Unicode MS font (Microsoft Office 2007, Windows 7):

- 1. Click Control Panel > Programs > Programs and Features
- 2. Highlight Microsoft Office 2007, right-click and select Change.
- 3. Check Add or Remove Features and click the Continue button.
- 4. Click to expand Office Shared Features.
- 5. Click to expand International Support.
- 6. Click the icon next to Universal Font, then click Run from My Computer.
- 7. Click Update to complete the installation of the Universal Font (Arial Unicode MS).

Appendix

Recommended Browser Hardware, Software and Environments

The following tables define which combinations of operating system, browser and JRE are supported by Prodagio.

Browser Hardware Requirements

For Prodagio client applications, a client machine capable of running the supported software configurations listed in the Browser environment table is needed, plus whatever disk space, RAM or CPU requirements that may be specified by third-party products such as Microsoft Office. Prodagio client applications install a JRE based applet on the client machine. This requires approximately 100 MB of free hard disk space. Additionally, sufficient free disk space is needed to handle checked-out and cached documents.

Browser Software Requirements

The tables in this section provides information on supported software environments and reflect the latest versions of third-party products, upon which the Prodagio product depends that are supported at the time of this release. Prodagio recommends upgrading third-party products to the version listed for this release. If third-party products cannot be upgraded to the version listed for this release, Prodagio continues to support all third-party product versions supported with the following caveats:

- the third-party product is not of the same or earlier version than those versions listed in the table below
- the third-party product version is still supported by the third-party vendor
- the third-party product version is forward compatible with the version supported in this release.

Third-party product versions NOT supported in this release

Product Category	Third Party Products	Version
Operating System	Windows	Windows 2000 SP2 Update Rollup 1
	Mozilla	1.7.13
Browser	Netscape	7.2
	Safari	1.3.2
	Sun JRE	1.4.2_13
JRE (Client)	Microsoft JVM	5.0.0.3810
	Apple Java	1.3.1 Release 2

The user interface for Prodagio clients runs in a browser environment. The browser environment consists of a specific combination of operating system, browser, and JRE. The following browser environment table for Prodagio lists the supported browser environments.

		Operating system/Processor						
Browser	JRE	Win- dows XP SP3 (32-bit)/ IA-32, x64	Win- dows Vista SP2 (32- bit)/IA- 32, x64	Win- dows 7 SP1 (32-bit)/ IA-32, x64	Win- dows 7 SP1 (64- bit)/x64	Windows Server 2008 SP2 (32-bit)/ IA-32, x64	Windows Server 2008 SP2 (64-bit)/ x64	Windows Server 2008 R2 SP1 (64-bit)/x64
IE7 for Windows XP [1], Vista SP1, Server 2008 [2]	Oracle JRE 6.0 Update 27	Y	Y	Υ	Y	Y	Y	Y
IE8 for Windows XP, Vista, Server 2008 [3], 7 [4]	Oracle JRE 6.0 Update 27	Y	Y	Υ	Y	Y	Y	Y
IE9 for Windows Vista, Server 2008, Server 2008 R2 [5], 7	Oracle JRE 6.0 Update 27		Y	Y	Y	Y	Y	Y
Firefox 3.6.19, 6.0.0, 7.0.1 [6]	Oracle JRE 6.0 Update 27	Y	Υ	Υ	Υ	Y	Υ	Y

^[1] Build number of this browser is 7.00.5730.1300.

^[2] Build number of this browser is 7.00.6001.1800.

^[3] Build number of this browser is 8.00.6001.18702.

^[4] Build number of this browser is 8.00.7000.00000.

^[5] Build number of this browser is 9.0.8112.16421.

^[6] Firefox browser is not supported for Documentum Application Connectors.

		Operating system/Processor			
Browser	Java plug-in	Mac OS X 10.5.10/PowerPC, IA-32, x64	Mac OS X 10.6.8/x64	MAC OS X 10.7/x64	
Firefox 3.6.19 [6]	Java for Mac OS X 10.5 Update 10 (1.6.0_27)	Y			
Firefox 3.6.19 [6]	Java for Mac OS X 10.6 Update 8 (1.6.0_26)		Y	Y	
Firefox 6.0.0 [6]	Java for Mac OS X 10.5 Update 10 (1.6.0_27)	Y			
Firefox 6.0.0 [6]	Java for Mac OS X 10.6 Update 8 (1.6.0_26)		Y	Y	
Firefox 7.0.1 [6]	Java for Mac OS X 10.5 Update 10 (1.6.0_27)	Y			
Firefox 7.0.1 [6]	Java for Mac OS X 10.6 Update 8 (1.6.0_26)		Y	Y	
Safari 4.0.5 [6]	Java for Mac OS X 10.5 Update 10 (1.6.0_27)	Y			
Safari 4.0.5 [6]	Java for Mac OS X 10.6 Update 8 (1.6.0_26)		Y	Y	
Safari 5.1 [6]	Java for Mac OS X 10.5 Update 10 (1.6.0_27)	Y			
Safari 5.1 [6]	Java for Mac OS X 10.6 Update 8 (1.6.0_26)		Y	Y	
[6] Firefox and Safari browsers are not supported for Documentum Application Connectors.					

		Operating system/Processor			
Browser	JRE	Oracle Solaris 10 U9/Ultra- SPARC	RHEL 4.9, 5.7, 6.1/IA-32, x64 [6]	SUSE Linux Enterprise Desktop 10 SP3, 11 SP1/IA-32, x64	SUSE Linux Enterprise Server 10 SP4,11 SP1/IA- 32, x64
Firefox 3.6.19 [7]	Oracle JRE 6.0 Update 27		Y		Υ
Firefox 6.0.0, 7.0.1 [7]	Oracle JRE 6.0 Update 27	Y	Y	Y	Y

^[6] The following RHEL editions are supported: AS, ES, WS, and Desktop.

Complete Browser Reset

If all suggested browser troubleshooting steps listed in this document have been completed and do not resolve all unexpected browser behavior, Microsoft Internet Explorer provides a Reset feature. Only use this feature if your browser is in an unstable state. Resetting affects all applications accessed through the browser because it deletes all temporary files, disables browser add-ons and resets any changed settings.

- 1. In IE 9, click > Internet Options > Advanced Tab > Reset Internet Explorer settings
- 2. Click OK

The Role of the UCF Plug-In

The standard file transfer method for Prodagio Contract is the HTTP file transfer protocol, which is a internet standard. Use of HTTP file transfer disables drag and drop.

However, in some Prodagio Contract installations, content transfer is managed instead by the UCF plug-in. UCF ("Unified Content Facilities") is a lightweight applet responsible for transferring content between the content server, application server and the desktop machine

^[7] Firefox browser is not supported for Documentum Application Connectors.

during operations such as view check-in, checkout, import, etc. UCF is a Java-based client application that is installed at run-time.

The Java plug-in can be installed in one of the following ways:

1. By the user when Prodagio first requests use of the plug-in.

Note: The user must answer "Yes" to all prompts by the browser for trusted site access and plug-in installation.

2. By a pre-installation script run by the IT group. See Administrator Pre-Installation of UCF.

Administrator Pre-Installation of UCF

Prodagio Contract contains a UCF installer tool that enables administrators to pre-install UCF. You may wish to use this in locked environments or in order to provide a better user experience, avoiding the downloading and installation of UCF when the user accesses Prodagio Contract for the first time.

To pre-install UCF, invoke the following command from command line.

java -cp "\some network path\ucfinit.jar" com.documentum.ucf.client.install.TestInstall server_host relative_path_to_ucf.installer.config.xml

where:

server_host is the URL to the Prodagio application server host relative_path_to_ucf.installer.config.xml is the path relative to the Prodagio application root directory

ucfinit.jar file is located in the deployed Prodagio application ...\ProdagioContract67\wdk\system\ucfinit.jar

For Example

java -cp "\pro65ws1\d\$\Program Files\Apache Software Foundation\Tomcat 6.0\webapps\ProdagioContract67\wdk\system\ucfinit.jar" com.documentum.ucf.client.install.TestInstall "http://pro65ws1:8080/ProdagioContract67" "/wdk/contentXfer/ucf.installer.config.xml"

Successful installation returns the message Installation successful. Failure returns an appropriate message with the corresponding stack trace.

Please note the following requirements and limitations:

• The installation command should be executed physically for the OS user on the user's machine.

•	The tool won't work if the application server host or the ucf.installer.config.xml file is not accessible via a simple URL connection. For example, it may not work for SSO or proxy environments.
•	The tool is unsupported and is provided for administration convenience.